

Lyxor Oracle Series – The S&P All Stars Global Income Fund (SGD)

Notice

This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional financial advice. Capitalized terms not defined in this notice have the same meanings given in the Prospectus.

Dear Unitholders

Termination Notice Period

We, as the Manager of the Lyxor Oracle Series – The S&P All Stars Global Income Fund (SGD) (the "Fund"), are writing to inform you that with effect from 29 October 2012, the Manager will give all unitholder one month's notice (previously three months' notice) to dissolve the Fund before its term. For the avoidance of doubt and in compliance with applicable French regulations, in the event the Manager issues a notice for early dissolution of the Fund, all subscription and realization request will not be accepted from the date of such notice.

We accept responsibility for the accuracy of the contents of this notice at the date of publication, and confirm, having made all reasonable enquiries that to the best of our knowledge and belief there is no omission of facts which would make any statement in this notice misleading.

If you have any questions about this notice, please contact your distributing bank or call Lyxor Hotline at +65 6423 2638.

Lyxor International Asset Management

28 September 2012