UOB Principal Guaranteed Structured Deposit
SD 2011 – Series (1) (USD)

Return Tracker

(Matured on 26 August 2016)

Performance on Final Observation Date, 19 August 2016

<table>
<thead>
<tr>
<th>Underlying Swap</th>
<th>Reuters Screen</th>
<th>Rate as at 19 August 2016 **</th>
</tr>
</thead>
<tbody>
<tr>
<td>10Y USD Swap Rate</td>
<td>ISDAFIX1</td>
<td>1.4510%</td>
</tr>
<tr>
<td>1Y USD Swap Rate</td>
<td>ISDAFIX1</td>
<td>0.9230%</td>
</tr>
</tbody>
</table>

Performance on Final Observation Date, 19 August 2016

Maturity Variable Interest Rate = 10Y USD Swap Rate - 1Y USD Swap Rate
= 1.4510% - 0.9230%
= 0.5280% (floored at 1.40%)
= 1.40%

The minimum Maturity Variable Interest Rate of 1.4% will be paid on 26 August 2016.

Year 1 Guaranteed Interest of 1.4% was paid on 28 February 2012.
Year 2 Guaranteed Interest of 1.4% was paid on 28 February 2013.
Year 3 Guaranteed Interest of 1.4% was paid on 28 February 2014.
Year 4 Guaranteed Interest of 1.4% was paid on 02 March 2015.
Year 5 Guaranteed Interest of 1.4% was paid on 29 February 2016.