## UOB Principal Guaranteed Structured Deposit
### SD 2012 – Series (1) (SGD)

**Return Tracker**

**Indicative Performance as at 02 August 2017**

<table>
<thead>
<tr>
<th>Underlying Share</th>
<th>Bloomberg Code</th>
<th>Initial Price 13 Feb 2012</th>
<th>Barrier (70% of Initial Price)</th>
<th>Last Price</th>
<th>Performance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Singapore Telecommunications Limited</td>
<td>ST SP Equity</td>
<td>3.13</td>
<td>2.1910</td>
<td>3.840</td>
<td>122.6837%</td>
</tr>
<tr>
<td>DBS Group Holdings Limited</td>
<td>DBS SP Equity</td>
<td>13.60</td>
<td>9.5200</td>
<td>22.190</td>
<td>163.1618%</td>
</tr>
<tr>
<td>SembCorp Marine Limited</td>
<td>SMM SP Equity</td>
<td>5.0195</td>
<td>3.5137</td>
<td>1.660</td>
<td>33.0710%</td>
</tr>
<tr>
<td>CapitaLand Limited</td>
<td>CAPL SP Equity</td>
<td>2.8799</td>
<td>2.0159</td>
<td>3.760</td>
<td>130.5601%</td>
</tr>
<tr>
<td>Keppel Corporation Limited</td>
<td>KEP SP Equity</td>
<td>10.5383</td>
<td>7.3768</td>
<td>6.480</td>
<td>61.4900%</td>
</tr>
</tbody>
</table>

Bloomberg code for reference only.

Indicative Performance as at 02 August 2017

Since not all the Closing Prices of the Shares are at or above 70% of their respective Initial Prices, neither Payment Condition(1) nor Payment Condition(2) is fulfilled.

Indicative Maturity Variable Interest Rate = 0.1% **

** Indicative only since the actual Maturity Variable Interest Rate will depend on the actual Closing Prices of the Shares on Observation Date (08 January 2018).

Total Guaranteed Interest of 6.08% was paid to-date.
Guaranteed fixed interest rate of 2.08% for the 1st year was paid on 13 February 2013.
Guaranteed fixed interest rate of 1.00% for the 2nd year was paid on 13 February 2014.
Guaranteed fixed interest rate of 1.00% for the 3rd year was paid on 13 February 2015.
Guaranteed fixed interest rate of 1.00% for the 4th year was paid on 15 February 2016.
Guaranteed fixed interest rate of 1.00% for the 5th year was paid on 13 February 2017.

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Notice of Corporate Action

1 SembCorp Marine Limited (SMM SP)

a) Corporate Action: Special Dividend
   Effective-Date: 25-Apr-2012
   Additional Details: Special Dividend – Existing shareholders will receive SGD 0.14 for every share of SMM SP held.
   Ordinary Dividend – Existing shareholders will receive SGD 0.06 for every share of SMM SP held.

Adjustment Factor

\[
\text{Adjustment Factor} = \frac{\text{Closing Price on 24 Apr 2012 - Ordinary Dividend - Special Dividend}}{\text{Closing Price on 24 Apr 2012 - Ordinary Dividend}} = \frac{5.20 - 0.06 - 0.14}{5.20 - 0.06} = 0.972762
\]

Original Initial Price: SGD 5.16
Adjusted Initial Price: SGD 5.16 \times 0.972762 = SGD 5.0195

<table>
<thead>
<tr>
<th>Share</th>
<th>Bloomberg Code</th>
<th>Initial Price, 13 Feb 2012</th>
<th>Barrier (70% of Initial Price)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SembCorp Marine Ltd 1</td>
<td>SMM SP Equity</td>
<td>5.0195</td>
<td>3.5137</td>
</tr>
</tbody>
</table>
2 Capitaland Limited (CAPL SP)

Corporate Action: Special Dividend
Effective-Date: 07-May-12

Additional Details: Special Dividend – Existing shareholders will receive SGD 0.02 for every share of CAPL SP held.
Ordinary Dividend – Existing shareholders will receive SGD 0.06 for every share of CAPL SP held.

Adjustment Factor
\[
\frac{\text{Closing Price on 4 May 2012 - Ordinary Dividend - Special Dividend}}{\text{Closing Price on 4 May 2012 - Ordinary Dividend}} = \frac{2.94 - 0.06 - 0.02}{2.94 - 0.06} = 0.993056
\]

Original Initial Price: SGD 2.90
Adjusted Initial Price: SGD 2.90 x 0.993056 = SGD 2.8799

<table>
<thead>
<tr>
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<tr>
<td>CapitaLand Ltd⁴</td>
<td>CAPL SP Equity</td>
<td>2.8799</td>
<td>2.0159</td>
</tr>
</tbody>
</table>
Keppel Corporation Limited (KEP SP)

a) Corporate Action : Spin-off and Return of Capital
Effective Date : 24 April 2013
Additional Details:
Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

\[
\text{Adjustment Factor} = 1 - \frac{\text{Closing price of KREIT SP on 23/Apr/2013} \times 1/5}{\text{Closing price of KEP SP on 23/Apr/2013 - Return of Capital}}
\]

\[
= 1 - \frac{1.430 \times 1/5}{11.30 - 0.27}
\]

\[
= 0.974071
\]

Original Initial Reference Price : SGD 10.92
Adjusted Initial Reference Price : \( SGD 10.92 \times 0.974071 = SGD 10.6369 \)

<table>
<thead>
<tr>
<th>Share</th>
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<th>Initial Price, 13 Feb 2012</th>
<th>Barrier (70% of Initial Price)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Keppel Corporation Limited (^3)</td>
<td>KEP SP Equity</td>
<td>10.6369</td>
<td>7.4458</td>
</tr>
</tbody>
</table>

b) Corporate Action : Spin-off
Effective Date : 29 August 2013
Additional Details:
Existing shareholder will receive 2 new shares of Keppel Reit (KREIT SP) for every 25 shares of Keppel Corporation Ltd (KEP SP) held.

\[
\text{Adjustment Factor} = 1 - \frac{\text{Closing price of KREIT SP on 28/Aug/2013} \times 2 / 25}{\text{Closing price of KEP SP on 28/Aug/2013}}
\]

\[
= 1 - \frac{1.185 \times 2 / 25}{10.230}
\]

\[
= 0.990733
\]
Original Initial Reference Price : SGD 10.6369  
Adjusted Initial Reference Price : \( \text{SGD 10.6369 \times 0.990733 = SGD 10.5383} \)

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