## UOB Principal Guaranteed Structured Deposit
SD 2012 – Series (1) (USD)

### Return Tracker

**Indicative Performance as at 02 August 2017** **

<table>
<thead>
<tr>
<th>Underlying Share</th>
<th>Bloomberg Code</th>
<th>Initial Price 13 Feb 2012</th>
<th>Barrier (70% of Initial Price)</th>
<th>Last Price</th>
<th>Performance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Singapore Telecommunications Limited</td>
<td>ST SP Equity</td>
<td>3.13</td>
<td>2.1910</td>
<td>3.840</td>
<td>122.6837%</td>
</tr>
<tr>
<td>DBS Group Holdings Limited</td>
<td>DBS SP Equity</td>
<td>13.60</td>
<td>9.5200</td>
<td>22.190</td>
<td>163.1618%</td>
</tr>
<tr>
<td>SembCorp Marine Limited ¹</td>
<td>SMM SP Equity</td>
<td>5.0195</td>
<td>3.5137</td>
<td>1.660</td>
<td>33.0710%</td>
</tr>
<tr>
<td>CapitaLand Limited ²</td>
<td>CAPL SP Equity</td>
<td>2.8799</td>
<td>2.0159</td>
<td>3.760</td>
<td>130.5601%</td>
</tr>
<tr>
<td>Keppel Corporation Limited ³</td>
<td>KEP SP Equity</td>
<td>10.5383</td>
<td>7.3768</td>
<td>6.480</td>
<td>61.4900%</td>
</tr>
</tbody>
</table>

Bloomberg code for reference only.

Indicative Performance as at 02 August 2017 **

Since not all the Closing Prices of the Shares are at or above 70% of their respective Initial Prices, neither Payment Condition(1) nor Payment Condition(2) is fulfilled.

Indicative Maturity Variable Interest Rate = 0.5% **

** Indicative only since the actual Maturity Variable Interest Rate will depend on the actual Closing Prices of the Shares on Observation Date (08 January 2018).

Total Guaranteed Interest of 7.40% was paid to-date.
Guaranteed fixed interest rate of 3.08% for the 1st year was paid on 13 February 2013.
Guaranteed fixed interest rate of 1.08% for the 2nd year was paid on 13 February 2014.
Guaranteed fixed interest rate of 1.08% for the 3rd year was paid on 13 February 2015.
Guaranteed fixed interest rate of 1.08% for the 4th year was paid on 15 February 2016.
Guaranteed fixed interest rate of 1.08% for the 5th year was paid on 13 February 2017.
Notice of Corporate Action

SembCorp Marine Limited (SMM SP)

a) Corporate Action: Special Dividend
   Effective-Date: 25-Apr-2012
   Additional Details: Special Dividend – Existing shareholders will receive SGD 0.14 for every share of SMM SP held.
   Ordinary Dividend – Existing shareholders will receive SGD 0.06 for every share of SMM SP held.

Adjustment Factor
\[
= \frac{5.20 - 0.06 - 0.14}{5.20 - 0.06} = 0.972762
\]

Original Initial Price: SGD 5.16
Adjusted Initial Price: SGD 5.16 x 0.972762 = SGD 5.0195

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<th>Initial Price, 13 Feb 2012</th>
<th>Barrier (70% of Initial Price)</th>
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<tr>
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Capitaland Limited (CAPL SP)

Corporate Action: Special Dividend
Effective-Date: 07-May-12

Additional Details: Special Dividend – Existing shareholders will receive SGD 0.02 for every share of CAPL SP held.
Ordinary Dividend – Existing shareholders will receive SGD 0.06 for every share of CAPL SP held.

Adjustment Factor
\[
\frac{\text{Closing Price on 4 May 2012 - Ordinary Dividend - Special Dividend}}{\text{Closing Price on 4 May 2012 - Ordinary Dividend}} = \frac{2.94 - 0.06 - 0.02}{2.94 - 0.06} = 0.993056
\]

Original Initial Price: SGD 2.90
Adjusted Initial Price: SGD 2.90 x 0.993056 = SGD 2.8799

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a) Corporate Action: Spin-off and Return of Capital  
Effective Date: 24 April 2013  
Additional Details:  
Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.  

\[
\text{Adjustment Factor} = 1 - \left[ \frac{\text{Closing price of KREIT SP on 23/Apr/2013} \times \frac{1}{5}}{\text{Closing price of KEP SP on 23/Apr/2013} - \text{Return of Capital}} \right] \\
= 1 - \left[ \frac{1.430 \times 1/5}{11.30 - 0.27} \right] \\
= 0.974071
\]

Original Initial Reference Price: SGD 10.92  
Adjusted Initial Reference Price: SGD 10.92 \times 0.974071 = SGD 10.6369

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<th>Initial Price, 13 Feb 2012</th>
<th>Barrier (70% of Initial Price)</th>
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</thead>
<tbody>
<tr>
<td>Keppel Corporation Limited</td>
<td>KEP SP Equity</td>
<td>10.6369</td>
<td>7.4458</td>
</tr>
</tbody>
</table>

b) Corporate Action: Spin-off  
Effective Date: 29 August 2013  
Additional Details:  
Existing shareholder will receive 2 new shares of Keppel Reit (KREIT SP) for every 25 shares of Keppel Corporation Ltd (KEP SP) held.  

\[
\text{Adjustment Factor} = 1 - \left[ \frac{\text{Closing price of KREIT SP on 28/Aug/2013} \times \frac{2}{25}}{\text{Closing price of KEP SP on 28/Aug/2013}} \right] \\
= 1 - \left[ \frac{1.185 \times 2/25}{10.230} \right] \\
= 0.990733
\]
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